



Standing in YHVH's Hand Ministries and Money Management Mentors



My Net Worth

Date: _____

Liquid Assets

Checking/Cash _____
 Savings _____
 IRAs/401k/403b _____
 Stocks/Bonds _____
 Mortgages/Notes Receivable _____
 Business Valuation _____
 Pension/Retirement _____
 Cash Value of Insurance _____
 Other _____

General Assets

Home _____
 Automobiles/Motorcycle _____
 RV/Boat/ATV _____
 Rental Homes _____
 Other Real Estate _____
 Jewelry _____
 Furniture _____
 Collectables/Antiques _____
 Other _____

Total of Assets \$ -

Liquid Liabilities

Credit Card Debt _____
 Student Loans _____
 Medical/Past Due Bills _____
 Life Insurance Loans _____
 401k/403b Loans _____
 Debt to Relatives _____
 Bank/Business Loans _____
 Lines of Credit _____
 Other _____

General Liabilities

Home Mortgage _____
 Auto/Motorcycle Loans _____
 RV/Boat/ATV Loans _____
 Rental Home Mortgages _____
 Other Real Estate Mortgages _____
 Jewelry Loans _____
 Furniture Loans _____
 Other _____

Total of Liabilities \$ -

Inventory

Life Purpose/Goals _____
 Life Insurance _____
 Other Insurance _____
 Will _____
 Power of Attorney _____
 End of Life Wishes _____
 Estate Planning _____